* **Cross boxes where applicable**
* **Clearly print or type all answers**
* **Attach an extra page if you need more space for any of the details requested**

## Details of the proceeding

|  |  |  |
| --- | --- | --- |
| * 1. Title of proceeding:
 |  |       |
|  |  |  |
| * 1. Proceeding number:
 |  | No.       of       |

## Party details

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| * 1. Questionnaire filed on behalf of:
 |  | [ ]  | Commissioner of Taxation | [ ]  | Applicant |
|  |  |  |
| * 1. Questionnaire prepared by: *(name of person / lawyer & firm)*
 |  |       |
|  |  |  |
| * 1. Contact details:

*(name of person/lawyer)* |  | Tel: |       | Fax: |       |
|  |  |  |  |
| Email: |       |
|  |  |
| Address: |       |
|  |  |  |  |
| * 1. Contact details of counsel:
 |  | Tel: |       | Fax: |       |
|  |  |  |  |
| Email: |       |
|  |  |
| Address: |       |

## Details of taxation dispute

|  |  |  |
| --- | --- | --- |
| * 1. Year(s) in dispute:
 |  |       |
|  |  |  |
| * 1. Amount of Primary Tax in dispute ($):
 |  |       |
|  |  |  |
| * 1. Amount of Penalties, SIC or Interest in dispute ($):
 |  |       |

|  |  |  |
| --- | --- | --- |
| * 1. Is there any recovery action for the payment of the tax debt?
 |  |       |

|  |  |  |
| --- | --- | --- |
| * 1. Has there been an audit?
 |  |       |
|  |  |  |
| * 1. Is it thought that the matter will likely require a lengthy hearing? If so, why?
 |  |       |
|  |  |  |
| * 1. Have the parties engaged in any form of dispute resolution process? If so, what was that nature of the process?
 |  |       |

## Related taxation matters?

|  |  |  |
| --- | --- | --- |
| * 1. Are there any related or like tax cases in the Court, the AAT or any other jurisdiction?
 |  |       |
|  |  |  |
| * 1. If yes, provide a brief outline of any such matters and which jurisdiction they are in:
 |  |       |
|  |  |  |
| * 1. Are there any prospects of any other disputes coming to the Court (but not yet issued) involving the same taxpayers or related issues? If so, please describe:
 |  |       |

## Test case

|  |  |  |
| --- | --- | --- |
| * 1. Is the application test case funded? If so, what is the basis of test case funding and what about the case is thought to justify test case funding?
 |  |       |
|  |  |  |

|  |  |  |
| --- | --- | --- |
| * 1. Is any precedent case proposed to be challenged in the proceeding? What is the relative significance of the case generally, including from an administrative and revenue impact perspective?
 |  |       |

## Expedition & special arrangements

|  |  |  |
| --- | --- | --- |
| * 1. Should the hearing of this matter be expedited? If so, why?
 |  |       |
|  |  |  |
| * 1. Should any special arrangements or procedures be adopted for the efficient case management of the proceeding? If so, why?
 |  |       |

## Hearing by the Full Court

|  |  |  |
| --- | --- | --- |
| * 1. Does this matter warrant being referred to the Full Court? If so, why?
 |  |       |

Date: [eg 19 June 20..]

|  |
| --- |
| Signed by [Name][Insert capacity eg Applicant / Lawyer for the Applicant] |