# Archived: Tuesday, 12 May 2020 6:21:57 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:36:46 +1000Content

To: limwb@stengg.com; takada.yoshihisa@sojitz.com; murakami.tadashi@sojitz.com; saito.midori@sojitz.com; kotoku@ruby.ocn.ne.jp;

# anthony.sommer@minterellison.com

#### Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3005848]

#### Sensitivity: Normal

#### Attachments:

Project Volar - Insolvency affidavit of V Strawdbridge (FINAL) 11 May 2020 (2).PDF roject Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF roject Volar \_ filed Interlocutory Process.pdf ou've been sent large files.msg

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Details on how to attend the hearing are below:

Link: Join Microsoft Teams Meeting

Join by Phone Phone: 02 9161 1229 Conference ID: 146 961 71#

Join with a video conferencing device

862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

#### Kassandra Adams, Senior Associate Clayton Utz

# Archived: Tuesday, 12 May 2020 6:22:09 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:36:06 +1000Content

To: andy.beer@sc.com; James.Alexio@sc.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com

# Cc: Project Volar; Tucker, Graeme

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#### Kassandra Adams, Senior Associate Clayton Utz

# Archived: Tuesday, 12 May 2020 6:22:20 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:02:37 +1000Content

To: shaun.brailey@anz.com; duncan.hallihan@anz.com; Dilsha.Jayasekara@anz.com; tranmanrf@anz.com; Halie.Pennycuick@anz.com; Miles.Grant@anz.com; matt.goble@anz.com; Simon.Parmeter@ashurst.com; James.Marshall@ashurst.com; Jonathan.Castellas@anz.com

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#### Sensitivity: Normal

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Kind regards

Kassandra Adams, Senior Associate Clayton Utz Level 15, 1 Bligh Street, Sydney NSW 2000 Australia | D +612 9353 4200 | F +612 8220 6700 | M +61 435014318 | Kaadams@claytonutz.com | www.claytonutz.com Please consider the environment before online this e-mail

# Archived: Tuesday, 12 May 2020 6:22:32 PM From: Adams, Kassandra Sent: Tue, 12 May 2020 00:02:17 +1000Content To: xu.yun@bocommleasing.com; ye.liang@bocommleasing.com Cc: Project Volar; Tucker, Graeme Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3005848]

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Please consider the environment before printing this e-mail

Archived: Tuesday, 12 May 2020 6:22:44 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:01:39 +1000Content

To: henry.fung@bankofchina.com; joseph.chen@bankofchina.com; cbdev.sg@bankofchina.com; Andy.Beer@sc.com; Alvin.Lau@sc.com; jeanette.mo@bankofchina.com; Agency\_Sydney@mail.notes.bank-of-china.com; aimee.tu@bankofchina.com; annie.zhao@bankofchina.com; Audrey.Wang@sc.com; aviation.sg@bankofchina.com; christine.liu@bankofchina.com; creditadmin.au@bankofchina.com; hzgeng\_sg@mail.notes.bank-of-china.com; tong.zhang@bankofchina.com; tracy.su@bankofchina.com; francis.zhang@bankofchina.com; nicole.tang@bankofchina.com; chenchen.huang@bankofchina.com; tong.zhang@bankofchina.com; tong.zhang@ban

# Cc: Project Volar; Tucker, Graeme

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Sensitivity: Normal

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Archived: Tuesday, 12 May 2020 6:22:47 PM From: Adams, Kassandra Sent: Tue, 12 May 2020 00:01:13 +1000Content To: Polina.Williams@exim.gov Cc: Project Volar; Tucker, Graeme Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3005848] Sensitivity: Normal

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# Archived: Tuesday, 12 May 2020 6:22:58 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:00:53 +1000Content

To: James.Marshall@ashurst.com

Cc: jock.o'shea@ashurst.com; Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3005848]

Sensitivity: Normal

Attachments:

Project Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF Project Volar \_ filed Interlocutory Process.pdf You've been sent large files.msg volve been sent large files.msg v

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#### Dear Mr Marshall,

We understand you act on behalf of ANZ in relation to Short Haul 2017 No. 3 Pty Ltd.

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# Archived: Tuesday, 12 May 2020 6:23:10 PM From: Adams, Kassandra Sent: Tue, 12 May 2020 00:38:41 +1000Content To: jon.gear@maiafinancial.com.au; peter.grover@alleasing.com.au Cc: Project Volar; Tucker, Graeme Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3005848] Sensitivity: Normal Attachments: Project Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF Project Volar \_ filed Interlocutory Process.pdf You've been sent large files.msg Project Volar - Insolvency affidavit of V Strawdbridge (FINAL) 11 May 2020 (2).PDF

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From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:38:05 +1000Content

To: lchuah@aerocapitalsolutions.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com

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# Archived: Tuesday, 12 May 2020 6:27:08 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:31:44 +1000Content

To: Robert.Bartlett@macquarie.aero; notices@macquarie.aero; Cameron.Brooks@macquarie.aero; edwin.tan@macquarie.aero; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com

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Join by Phone Phone: 02 9161 1229 Conference ID: 146 961 71#

Join with a video conferencing device

862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

### Kassandra Adams, Senior Associate Clayton Utz

# Archived: Tuesday, 12 May 2020 6:27:19 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:30:18 +1000Content

To: djones@jsa.com; cyim@jsa.com; ropeka@jsa.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com

### Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446]

# Sensitivity: Normal

# Attachments:

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# Archived: Tuesday, 12 May 2020 6:27:31 PM

From: Adams, Kassandra

# Sent: Tue, 12 May 2020 00:29:10 +1000Content

To: liuwenning@icbcleasing.com; wuchaoping@icbcleasing.com; houzhengwei@icbcleasing.com; pengdanyu@icbcleasing.com; zhangyan@icbcleasing.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com

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### Archived: Tuesday, 12 May 2020 6:27:42 PM

From: Adams, Kassandra

#### Sent: Tue, 12 May 2020 00:27:33 +1000Content

To: peter.watson@goshawk.aero; aman.kochher@goshawk.aero; matthew.gannon@goshawk.aero; cm@goshawk.aero; notices@goshawk.aero; daniel.claffey@goshawk.aero; wuijin.woon@goshawk.aero; jason.pung@goshawk.aero; gareth.dunne@goshawk.aero; mfdsecretaries@maples.com; Andy.Carlisle@goshawk.aero; Andy.Carlisle@goshawk.aero

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# Archived: Tuesday, 12 May 2020 6:27:53 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:26:45 +1000Content

To: adam.law@gecas.com; asanotices@gecas.com; christine.seah@gecas.com; Joe.Snell@gecas.com; niall.cronin@gecas.com; lilla.nyisalovits@gecas.com; stuart.bartley@gecas.com

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### Kassandra Adams, Senior Associate Clayton Utz

### Archived: Tuesday, 12 May 2020 6:28:03 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:24:32 +1000Content

To: Will.Vanzeventer@falko.com; richard.pitt@falko.com; sarah.dichlian@falko.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com;

### Gavin.Rakoczy@au.kwm.com

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# Archived: Tuesday, 12 May 2020 6:28:14 PM From: Adams, Kassandra Sent: Tue, 12 May 2020 00:23:53 +1000Content To: helge.pistor@elfc.com; info@elfc.com; Bruce.Ross@elfc.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com Cc: Project Volar; Tucker, Graeme Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446] Sensitivity: Normal Attachments: You've been sent large files.msg Troject Volar - Insolvency affidavit of V Strawdbridge (FINAL) 11 May 2020 (2).PDF Troject Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF Troject Volar \_ filed Interlocutory Process.pdf ou've been sent large files.msg

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# Archived: Tuesday, 12 May 2020 6:28:25 PM From: Adams, Kassandra Sent: Tue, 12 May 2020 00:21:39 +1000Content To: sibylle.paehler@doric.com; helmut.ittner@doric.com; aduk-cms-a@alterdomus.com; am@doric.com Cc: Project Volar; Tucker, Graeme Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446] Sensitivity: Normal Attachments: You've been sent large files.msg Troject Volar - Insolvency affidavit of V Strawdbridge (FINAL) 11 May 2020 (2).PDF Troject Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF Troject Volar \_ filed Interlocutory Process.pdf Tou've been sent large files.msg

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# Archived: Tuesday, 12 May 2020 6:28:36 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:20:56 +1000Content

To: Richard.Sinclair@dubaiaerospace.com; hamish.murchison@dubaiaerospace.com; Chad.Morgan@dubaiaerospace.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com

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From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:20:21 +1000Content

To: sylvia.preda@cba.com.au; maryrose.estacio@cba.com; frank.meijer@cba.com; pdm\_saf@cba.com.au; scott.taplin@cba.com.au; pbowden@gtlaw.com.au Cc: Project Volar; Tucker, Graeme

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From: Adams, Kassandra

#### Sent: Tue, 12 May 2020 00:17:48 +1000Content

To: stephen.kilcran@bellingeram.com; gavin.e.back@bofa.com; oliver.wong@bofa.com; kevin2.mulholland@bofa.com; Adrian.Smit@bellingeram.com; nicolas.defreitas@bellingeram.com; roslyn.selley@bellingeram.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com Cc: Project Volar; Tucker, Graeme

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To: simon.perkins@bofa.com; eoin.kelly@bofa.com; frank.ohagan@bofa.com; nuala.ocarroll@bofa.com; carolanne.cunningham@bofa.com; laura.sharkey1@bofa.com; paul.kernan@bofa.com; peter.shortt@bofa.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com

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From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:17:16 +1000Content

To: mike.blumenthal@bbam.com; rex.chinchilla@bbam.com; greg.hawley@bbam.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com;

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We refer to the above matter and attach copies of the following documents:

- 1. interlocutory process filed in the Proceeding on 11 May 2020;
- 2. sealed affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020;
- 3. a Mimecast Link to Exhibit "VNS-2", being a bundle of documents exhibited to the affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020.
- 4. sealed supplementary affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020; and
- 5. a Mimecast Link to Exhibit "VNS-3", being a bundle of documents exhibited to the supplementary affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020.

We confirm that the Proceeding is listed for Hearing via Microsoft Teams (video-conference) in the Federal Court of Australia at **10:15am**, Wednesday **13 May 2020** before the Honourable Justice Middleton.

Details on how to attend the hearing are below:

Link: Join Microsoft Teams Meeting

Join by Phone Phone: 02 9161 1229 Conference ID: 146 961 71#

Join with a video conferencing device

862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

### Kassandra Adams, Senior Associate Clayton Utz

# Archived: Tuesday, 12 May 2020 6:32:53 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:17:03 +1000Content

To: Michael-john.burke@bocaviation.com; pm@bocaviation.com; surryn.leong@bocaviation.com; chris.marrable@bocaviation.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com

# Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446]

### Sensitivity: Normal

### Attachments:

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862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

### Kassandra Adams, Senior Associate Clayton Utz

# Archived: Tuesday, 12 May 2020 6:33:04 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:16:15 +1000Content

To: june.raj@castlelake.com; patrick.mahoney@castlelake.com; joe.mcconnell@castlelake.com; contracts@castlelake.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com

# Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446]

Sensitivity: Normal

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862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

### Kassandra Adams, Senior Associate Clayton Utz

# Archived: Tuesday, 12 May 2020 6:33:15 PM From: Adams, Kassandra Sent: Tue, 12 May 2020 00:10:26 +1000Content To: dreiter@aviatorcapital.com; hreiter@aviatorcapital.com; jwolf@aviatorcapital.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com Cc: Project Volar; Tucker, Graeme Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446]

Sensitivity: Normal

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#### Kind regards

Kassandra Adams, Senior Associate Clayton Utz Level 15, 1 Bligh Street, Sydney NSW 2000 Australia | D +612 9353 4200 | F +612 8220 6700 | M +61 435014318 |

kaadams@claytonutz.com | www.claytonutz.com Please consider the environment before printing this e-mail

# Archived: Tuesday, 12 May 2020 6:33:19 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:09:54 +1000Content

To: jeff@avation.net; Duncan@avation.net; legal@avation.net; Rod.m@avation.net; jain@avation.net; James.Bradley@klgates.com;

#### Jason.Opperman@klgates.com

Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446]

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862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

#### Kassandra Adams, Senior Associate Clayton Utz

Archived: Tuesday, 12 May 2020 6:33:30 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:08:54 +1000Content

To: pplunkett@aircastle.com; leasemanagement@aircastle.com; Nharwood@aircastle.com; rclaytonpayne@aircastle.com; dsilverman@aircastle.com; dchia@aircastle.com; pmolinero@aircastle.com; Jvandenheuvel@aircastle.com; david.goldman@nortonrosefulbright.com; olivia.newman@nortonrosefulbright.com; cassandra.fielden@nortonrosefulbright.com

Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446]

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<u>862016018@t.plcm.vc</u> VTC Conference ID: 1371164547

Kind regards

# Kassandra Adams, Senior Associate

# Archived: Tuesday, 12 May 2020 6:33:34 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:08:17 +1000Content

To: shanson@avolon.aero; doneill@avolon.aero; notices@avolon.aero; koliver@avolon.aero; anthony.sommer@minterellison.com;

Caitlin.Murray@minterellison.com; Andrew.Clarke@minterellison.com

### Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446]

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862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

### Kassandra Adams, Senior Associate Clayton Utz

# Archived: Tuesday, 12 May 2020 6:33:46 PM

### From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:06:51 +1000Content

To: awilson@aercap.com; eherinckx@aercap.com; legalnotices@ilfc.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com;

# Gavin.Rakoczy@au.kwm.com

# Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446]

# Sensitivity: Normal

# Attachments:

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862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

# Kassandra Adams, Senior Associate Clayton Utz

### Archived: Tuesday, 12 May 2020 6:33:59 PM

From: Adams, Kassandra

#### Sent: Tue, 12 May 2020 00:03:53 +1000Content

To: pierre.briens@asia.bnpparibas.com; agency.singapore@asia.bnpparibas.com; contracts@castlelake.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com; jchilvers@vedderprice.com; cgee@vedderprice.com; joe.mcconnell@castlelake.com; ardy.ghanbar@castlelake.com; patrick.mahoney@castlelake.com; rose.neale@castlelake.com; brendan.martin@castlelake.com; june.raj@castlelake.com; Stephanie.Charles@gs.com

# Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446]

Sensitivity: Normal

#### Attachments:

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Kind regards

### Kassandra Adams, Senior Associate

# Archived: Tuesday, 12 May 2020 6:34:10 PM From: Adams, Kassandra Sent: Mon, 11 May 2020 23:58:57 +1000Content To: Caitlin.Murray@minterellison.com; Anthony.sommer@minterellison.com Cc: Project Volar; Tucker, Graeme Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446] Sensitivity: Normal Attachments: Project Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF roject Volar \_ filed Interlocutory Process.pdf You've been sent large files.msg ou've been sent large files.msg roject Volar - Insolvency affidavit of V Strawdbridge (FINAL) 11 May 2020 (2).PDF

# In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding)

Dear Ms Murray and Mr Sommer,

We understand you act on behalf of Avolon and ST Engineering Aerospace with lessor entity Kotoku Kaiun Co., Ltd.

We refer to the above matter and attach copies of the following documents:

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Kind regards

Kassandra Adams, Senior Associate Clayton Utz

Archived: Tuesday, 12 May 2020 6:34:21 PM From: Adams, Kassandra Sent: Mon, 11 May 2020 23:58:32 +1000Content To: McCoy, Noel Cc: Project Volar; Tucker, Graeme Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446] Sensitivity: Normal

# Attachments:

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# In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding)

Dear Mr McCoy,

We understand you act on behalf of Aviation Capital Group.

We refer to the above matter and attach copies of the following documents:

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862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

# Kassandra Adams, Senior Associate

#### Archived: Tuesday, 12 May 2020 6:34:32 PM

From: Adams, Kassandra

Sent: Mon, 11 May 2020 23:58:10 +1000Content

To: david.goldman@nortonrosefulbright.com

Cc: cassandra.fielden@nortonrosefulbright.com; olivia.newman@nortonrosefulbright.com; Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446]

Sensitivity: Normal

Attachments:

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In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding)

#### Dear Mr Goldman,

We understand you act on behalf of Melbourne Aircraft Leasing (UK) Limited.

We refer to the above matter and attach copies of the following documents:

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- 2. sealed affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020;
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Kind regards

#### Kassandra Adams, Senior Associate

Clayton Utz Level 15, 1 Bligh Street, Sydney NSW 2000 Australia | D +612 9353 4200 | F +612 8220 6700 | M +61 435014318 | kaadams@claytonutz.com | www.claytonutz.com Please consider the environment before printing this e-mail

#### Kassandra Adams, Senior Associate Clayton Utz

Archived: Tuesday, 12 May 2020 6:34:44 PM From: Adams, Kassandra Sent: Mon, 11 May 2020 23:57:38 +1000Content To: pbowden@gtlaw.com.au Cc: Project Volar; Tucker, Graeme Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446] Sensitivity: Normal

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## In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding)

Dear Mr Bowden,

We understand you act on behalf of CBA A320 6749 Pty Ltd and Commonwealth Bank of Australia Limited.

We refer to the above matter and attach copies of the following documents:

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862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

#### Kassandra Adams, Senior Associate

## Archived: Tuesday, 12 May 2020 6:34:55 PM From: Adams, Kassandra Sent: Mon, 11 May 2020 23:56:30 +1000Content To: Canning, John (AU); Pan, Philip (AU) Cc: Project Volar; Tucker, Graeme; Rakoczy, Gavin (AU); dale.Rayner@au.kwm.com Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446] Sensitivity: Normal Attachments: Project Volar - Insolvency affidavit of V Strawdbridge (FINAL) 11 May 2020 (2).PDF roject Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF roject Volar \_ filed Interlocutory Process.pdf rou've been sent large files.msg rou've been s

# In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding)

Dear Mr Canning and Mr Pan,

We understand you act on behalf of MUFG, Standard Chartered Bank (Hong Kong) Limited (as representatives for a syndicate of financiers), BNP Paribas (as representatives for a syndicate of financiers), Deutsche Bank AG (as representatives for a syndicate of financiers), Deutsche Bank AG, Singapore Branch, Bank of China (Australia) Limited (as representatives for a syndicate of financiers), HSBC, Goshawk, Bali Australia Leasing Pty Ltd - Bank of America Leasing, SMBC Aviation Capital, ICBC Leasing, Export Import Bank of the United States of America, BOC Aviation, Merx Aviation Finance, LLC, Pembroke Aircraft Leasing (UK) Limited, Jackson Square Aviation, Orix, Falko, Genesis, AerCap, Engine Lease Finance Corporation, GECAS, Rolls Royce, BBAM Aircraft Holdings 115SARL, Macquarie Aerospace Finance 39414-2 Limited, Dubai Aerospace Enterprise Limited, Aircraft Leasing IV Limited, Aircraft Leasing VI Limited, Wells Fargo Bank Northwest, NA - MSN 2906 (Databook indicates Macquarie AirFinance Leasing Services (Ireland) Limited as lessor), Bank of America, Bellinger, Aero Capital Solutions Inc, Australia and New Zealand Banking Group Limited (as representatives for a syndicate of financiers), Australia and New Zealand Banking Group Limited , and Aviator Capital Management LLC.

We refer to the above matter and attach copies of the following documents:

- 1. interlocutory process filed in the Proceeding on 11 May 2020;
- 2. sealed affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020;
- 3. a Mimecast Link to Exhibit "VNS-2", being a bundle of documents exhibited to the affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020.
- 4. sealed supplementary affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020; and
- 5. a Mimecast Link to Exhibit "VNS-3", being a bundle of documents exhibited to the supplementary affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020.

We confirm that the Proceeding is listed for Hearing via Microsoft Teams (video-conference) in the Federal Court of Australia at **10:15am**, Wednesday **13 May 2020** before the Honourable Justice Middleton.

Details on how to attend the hearing are below:

Link: Join Microsoft Teams Meeting

Join by Phone Phone: 02 9161 1229 Conference ID: 146 961 71#

Join with a video conferencing device 862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

#### Archived: Tuesday, 12 May 2020 6:35:08 PM

From: Adams, Kassandra

#### Sent: Mon, 11 May 2020 23:56:04 +1000Content

To: jchilvers@vedderprice.com; cgee@vedderprice.com; joe.mcconnell@castlelake.com; ardy.ghanbar@castlelake.com; patrick.mahoney@castlelake.com; rose.neale@castlelake.com; brendan.martin@castlelake.com; june.raj@castlelake.com

#### Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446]

#### Sensitivity: Normal

#### Attachments:

Project Volar - Insolvency affidavit of V Strawdbridge (FINAL) 11 May 2020 (2).PDF roject Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF roject Volar filed Interlocutory Process.pdf ou've been sent large files.msg

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Kind regards

## Archived: Tuesday, 12 May 2020 6:35:19 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:35:03 +1000Content

To: adrian.dharsan@smbc.aero; zaimu@nlc-japan.jp; Contractmanagement@smbc.aero; Ian.Richards@smbc.aero; Nicolas.Clouet@smbc.aero; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com

### Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3017446]

#### Sensitivity: Normal

#### Attachments:

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Kind regards

#### Kassandra Adams, Senior Associate Clayton Utz

## Archived: Tuesday, 12 May 2020 6:35:30 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:22:24 +1000Content

To: Jonathan.Pierpoint@dvbbank.com; Norman.Greenberg@sculptor.com; Lunar@sculptor.com; Jason.Opperman@klgates.com;

James.Bradley@klgates.com; Hannah.Davies@klgates.com

#### Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3026811]

#### Sensitivity: Normal

#### Attachments:

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862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

#### Kassandra Adams, Senior Associate Clayton Utz

#### Archived: Tuesday, 12 May 2020 6:35:40 PM

From: Adams, Kassandra

**Sent:** Tue, 12 May 2020 00:04:46 +1000Content

To: kawahara@jlps.co.jp; Thierry.Pierson@assetbrokair.com; Jason.Opperman@klgates.com; James.Bradley@klgates.com; murakami@jlps.co.jp; ishikawa@jlps.co.jp; fukahori@jlps.co.jp; yamagishi@jlps.co.jp; takagaki@jlps.co.jp; butou@jlps.co.jp; sato@jlps.co.jp; ogino@jlps.co.jp Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3026811]

#### Sensitivity: Normal

#### Attachments:

Project Volar \_ filed Interlocutory Process.pdf ou've been sent large files.msg ou've been sent large files.msg roject Volar - Insolvency affidavit of V Strawdbridge (FINAL) 11 May 2020 (2).PDF roject Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF

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Kind regards

Archived: Tuesday, 12 May 2020 6:35:51 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:04:30 +1000Content

To: Tom.Lukic@sc.com; Wendy.WY.Lau@sc.com; loansAgency.HK@sc.com; Hajime.Uesawa@sc.com; Jlps-notices@jlps.co.jp; James.Alexio@sc.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com

Cc: Project Volar; Sackar, Timothy

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3026811]

Sensitivity: Normal

Attachments:

You've been sent large files.msg roject Volar - Insolvency affidavit of V Strawdbridge (FINAL) 11 May 2020 (2).PDF roject Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF roject Volar \_ filed Interlocutory Process.pdf ou've been sent large files.msg

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VTC Conference ID: 1371164547

Kind regards

#### Archived: Tuesday, 12 May 2020 6:36:02 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:04:07 +1000Content

**To:** marilyn\_gan@sg.mufg.jp; Christopher\_Turner@sg.mufg.jp; aviation\_credit@sg.mufg.jp; lod\_loans@sg.mufg.jp; Jlps-notices@jlps.co.jp; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com; Doris\_Ong@sg.mufg.jp; ChuanYong\_Tan@sg.mufg.jp; Kelvin Chew@sg.mufg.jp; joanna swee@sg.mufg.jp; carol ho@sg.mufg.jp; BeeChoo Sim@sg.mufg.jp

#### Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3026811]

## Sensitivity: Normal

## Attachments:

Project Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF roject Volar \_ filed Interlocutory Process.pdf You've been sent large files.msg ou've been sent large files.msg roject Volar - Insolvency affidavit of V Strawdbridge (FINAL) 11 May 2020 (2).PDF

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VTC Conference ID: 1371164547

Kind regards

#### Kassandra Adams, Senior Associate Clayton Utz Level 15, 1 Bligh Street, Sydney NSW 2000 Australia | D

#### Archived: Tuesday, 12 May 2020 6:36:12 PM

From: Adams, Kassandra

#### Sent: Tue, 12 May 2020 00:03:28 +1000Content

To: DeAnn.Madsen@umb.com; richard.finlayson@db.com; avishek.sen@db.com; DB\_AssetFinanceAsia@ist.db.com; corptrustutah@umb.com; contracts@castlelake.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com; jchilvers@vedderprice.com; cgee@vedderprice.com; joe.mcconnell@castlelake.com; ardy.ghanbar@castlelake.com; patrick.mahoney@castlelake.com; rose.neale@castlelake.com; brendan.martin@castlelake.com; june.raj@castlelake.com

#### Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3026811]

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Kind regards

#### Kassandra Adams, Senior Associate

#### Archived: Tuesday, 12 May 2020 6:36:23 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:03:00 +1000Content

To: richard.finlayson@db.com; Richard.Finlayson@db.com; Avishek.Sen@db.com; DB\_AssetFinanceAsia@list.db.com; loanoperations.singapore@db.com; dboi.sgloans@db.com; John.Canning@au.kwm.com; Philip.Pan@au.kwm.com; Gavin.Rakoczy@au.kwm.com; dbvirginadmin@list.db.com

#### Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3026811]

#### Sensitivity: Normal

#### Attachments:

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## Archived: Tuesday, 12 May 2020 6:36:34 PM From: Adams, Kassandra Sent: Tue, 12 May 2020 00:00:19 +1000Content To: jason.gray@allenovery.com; jessica.ji@allenovery.com Cc: Project Volar; Tucker, Graeme Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3026811] Sensitivity: Normal Attachments: Project Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF roject Volar \_ filed Interlocutory Process.pdf You've been sent large files.msg roject Volar - Insolvency affidavit of V Strawdbridge (FINAL) 11 May 2020 (2).PDF

In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding)

Dear Mr Gray and Ms Ji,

We understand you act on behalf of BoComm Leasing.

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Kind regards

#### Kassandra Adams, Senior Associate

### Archived: Tuesday, 12 May 2020 6:36:45 PM

From: Adams, Kassandra

Sent: Mon, 11 May 2020 23:59:45 +1000Content

To: Jason.opperman@klgates.com

Cc: james.bradley@klgates.com; robert.melson@klgates.com; Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3026811]

Sensitivity: Normal

Attachments:

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## In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding)

Dear Mr Opperman,

We understand you act on behalf of various JPA entities.

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#### Dear Mr Opperman,

We understand you act on behalf of Aviation PLS (with lessor entities Airframe Leasing S Pte. Ltd, Airframe Leasing S II Pte Ltd, Airframe Leasing (S) III Pte Ltd), Lunar Aircraft (UK) Limited, Chorus (with lessors entity Commuter Aircraft Leasing 2017 II Limited) and Stellar UK 1 Limited.

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### Archived: Tuesday, 12 May 2020 6:37:06 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:23:08 +1000Content

To: Jonathan.Pierpoint@dvbbank.com; london\_structured@maplesfs.com; ellie.hawkins@dvbbank.com; Jason.Opperman@klgates.com;

James.Bradley@klgates.com; Hannah.Davies@klgates.com

#### Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3026811]

#### Sensitivity: Normal

#### Attachments:

Project Volar - Insolvency affidavit of V Strawdbridge (FINAL) 11 May 2020 (2).PDF roject Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF roject Volar \_ filed Interlocutory Process.pdf ou've been sent large files.msg

# In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding)

We refer to the above matter and attach copies of the following documents:

- 1. interlocutory process filed in the Proceeding on 11 May 2020;
- 2. sealed affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020;
- 3. a Mimecast Link to Exhibit "VNS-2", being a bundle of documents exhibited to the affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020.
- 4. sealed supplementary affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020; and
- 5. a Mimecast Link to Exhibit "VNS-3", being a bundle of documents exhibited to the supplementary affidavit of Vaughan Neil Strawbridge filed in the Proceeding on 11 May 2020.

We confirm that the Proceeding is listed for Hearing via Microsoft Teams (video-conference) in the Federal Court of Australia at **10:15am**, Wednesday **13 May 2020** before the Honourable Justice Middleton.

Details on how to attend the hearing are below:

Link: Join Microsoft Teams Meeting

Join by Phone Phone: 02 9161 1229 Conference ID: 146 961 71#

Join with a video conferencing device

862016018@t.plcm.vc VTC Conference ID: 1371164547

Kind regards

#### Kassandra Adams, Senior Associate Clayton Utz

#### Archived: Tuesday, 12 May 2020 6:40:18 PM

From: Adams, Kassandra

Sent: Tue, 12 May 2020 00:37:27 +1000Content

To: elee@willislease.com; cwelsh@willislease.com; bhole@willislease.com; dpoulakidas@willislease.com; rjohnson@willislease.com; xju@willislease.com; dpoulakidas@willislease.com; rjohnson@willislease.com; xju@willislease.com; xju@willis

## Cc: Project Volar; Tucker, Graeme

Subject: In the matter of Virgin Australia Holdings Ltd (Administrators Appointed) ACN 100 686 226 & ORS - Federal Court of Australia Proceeding Number NSD 464 of 2020 (Proceeding) [CU-Legal.FID3005848]

## Sensitivity: Normal

## Attachments:

Project Volar - Supplementary Affidavit of Vaughan Strawbridge in support of further orders (FINAL) (1).PDF Project Volar \_ filed Interlocutory Process.pdf Vou've been sent large files.msg vou've be

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#### Kassandra Adams, Senior Associate Clayton Utz