

6 May 2020

[REDACTED]
Via Email: [REDACTED]; [REDACTED]

CC: [REDACTED]; John.Canning@au.kwm.com; Phillip.Pan@au.kwm.com;
Gavin.Rakoczy@au.kwm.com

Dear [REDACTED]

Virgin Australia Holdings Ltd
and certain entities listed in Schedule A
(All Administrators Appointed)
(the Companies or Virgin)

I refer to previous correspondence in relation to the appointment of Administrators of Virgin on 20 April 2020 and the circular sent on 1 May 2020 and set out below some further detail regarding the Dataroom and physical inspections of assets.

Dataroom

Information with respect to your asset(s) has now been uploaded to the Dataroom and you will receive an email from the Dataroom service provider, Ansarada, providing access to this information.

The following nominated contact(s) will be provided access on your behalf:

- [REDACTED]
- [REDACTED]

Ansarada will provide the nominated contact(s) access to a folder(s) which contain subfolders labelled with the serial number for each asset relevant to you as Lessor or Financier. Please be aware that you may have access to multiple folders where you have a joint interest in asset(s) with another party.

Please note that the information in the Dataroom will be updated from time to time where the information in the Dataroom becomes outdated.

Physical Inspections

To facilitate an inspection by your nominated representatives of the aircraft, engines and accompanying electronic records we will arrange a two hour inspection for narrow body aircraft and a four hour inspection for wide body aircraft., At the time of inspection we will arrange for a licenced engineer to open required access panels, power up the aircraft and provide necessary stands and access panel to facilitate the inspection.

The inspections for all aircraft in the fleet could take up to 300 hours and in order to efficiently manage these inspections, we request that you nominate a single common independent representative that can facilitate

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inspections for more than one financier / lessor. You may wish to co-ordinate the appointment of an independent representative through your legal counsel to facilitate inspection of your aircraft and the aircraft of other lessors/financiers located at that same location, if possible.

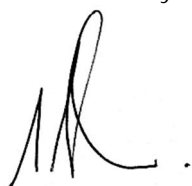
Please provide us with details of your nominated representative that will attend inspections at each location (Melbourne, Sydney, Adelaide, Perth, Brisbane, or in limited circumstances the overseas locations) by email to EngineeringAircraftTransfers@virginaustralia.com and virginaircraftlessor@deloitte.com.au.

Should you have any technical queries in relation to your aircraft, please direct your queries to the following email addresses:

- VAA / VAIA and Tiger B737 Aircraft - EngineeringAircraftTransfers@virginaustralia.com

Should you require any further information in the meantime, please contact Rosie Hassall of this office on (02) 9233 5755.

Yours faithfully



Sal Algeri
Joint and Several Administrator

Encl.

List of enclosures

Schedule A: List of entities in Administration

Schedule A – Virgin Group entities, all Administrators Appointed

Virgin Australia Holdings Ltd, ACN 100 686 226
Virgin Australia International Operations Pty Ltd, ACN 155 859 608
Virgin Australia International Holdings Pty Ltd, ACN 155 860 021
Virgin Australia International Airlines Pty Ltd, ACN 125 580 823
Virgin Australia Airlines (SE Asia) Pty Ltd, ACN 097 892 389
Virgin Australia Airlines Holdings Pty Ltd, ACN 093 924 675
VAH Newco No.1 Pty Ltd, ACN 160 881 345
Tiger Airways Australia Pty Limited, ACN 124 369 008
Virgin Australia Airlines Pty Ltd, ACN 090 670 965
VA Borrower 2019 No. 1 Pty Ltd, ACN 633 241 059
VA Borrower 2019 No. 2 Pty Ltd, ACN 637 371 343
Virgin Tech Pty Ltd, ACN 101 808 879
Short Haul 2018 No. 1 Pty Ltd, ACN 622 014 831
Short Haul 2017 No. 1 Pty Ltd, ACN 617 644 390
Short Haul 2017 No. 2 Pty Ltd, ACN 617 644 443
Short Haul 2017 No. 3 Pty Ltd, ACN 622 014 813
VBNC5 Pty Ltd, ACN 119 691 502
A.C.N. 098 904 262 Pty Ltd, ACN 098 904 262
Virgin Australia Regional Airlines Pty Ltd, ACN 008 997 662
Virgin Australia Holidays Pty Ltd, ACN 118 552 159
VB Ventures Pty Ltd, ACN 125 139 004
Virgin Australia Cargo Pty Ltd, ACN 600 667 838
VB Leaseco Pty Ltd, ACN 134 268 741
VA Hold Co Pty Ltd, ACN 165 507 157
VA Lease Co Pty Ltd, ACN 165 507 291
Virgin Australia 2013-1 Issuer Co Pty Ltd, ACN 165 507 326
737 2012 No.1 Pty. Ltd, ACN 154 201 859
737 2012 No. 2 Pty Ltd, ACN 154 225 064
Short Haul 2016 No. 1 Pty Ltd, ACN 612 766 328
Short Haul 2016 No. 2 Pty Ltd, ACN 612 796 077
Short Haul 2014 No. 1 Pty Ltd, ACN 600 809 612
Short Haul 2014 No. 2 Pty Ltd, ACN 600 878 199
VA Regional Leaseco Pty Ltd, ACN 127 491 605
VB 800 2009 Pty Ltd, ACN 135 488 934
VB Leaseco No 2 Pty Ltd, ACN 142 533 319
VB LH 2008 No. 1 Pty Ltd, ACN 134 280 354
VB LH 2008 No. 2 Pty Ltd, ACN 134 288 805
VB PDP 2010-11 Pty Ltd, ACN 140 818