

McCloy, Madeleine

From: Tatasciore, Natalie (AU) <Natalie.Tatasciore@au.kwm.com>
Sent: Tuesday, 12 May 2020 7:48 PM
To: Sackar, Timothy; Adams, Cassandra
Cc: Cowling, David (AU)
Subject: Virgin - Interlocutory Application
Attachments: 46789209(1)_Letter - CU re Interlocutory Application (002)_docx.pdf

Importance: High

Dear Tim and Cassandra

We refer to the Virgin administration and to the interlocutory process before the Court tomorrow.

We act for the Commonwealth of Australia.

Please see attached our letter to you.

Kind regards

**Natalie Tatasciore | Partner
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12 May 2020

To Tim Sackar
Partner
Clayton Utz

Copy Cassandra Adams
Senior Associate
Clayton Utz

tsackar@claytonutz.com
kaadams@claytonutz.com

Dear Tim and Cassandra

**In the matter of Virgin Australia Holdings Ltd (Administrators Appointed)
NSD 464 of 2020 (Proceeding)**

We act for the Commonwealth of Australia.

We have been provided with a copy of the interlocutory process dated 11 May 2020, which we understand will be heard by the Federal Court of Australia on 13 May 2020.

We have been instructed that the Commonwealth is considering the matters raised with respect to the proposed orders, including 14, 18-20 and 22, and that it may wish to be heard by the Court on the making of these orders.

Given this, we would be grateful if you could urgently confirm:

- (a) whether the voluntary administrators intend to seek orders in the form of proposed orders 14, 18-20 and 22 tomorrow, or whether they intend to seek orders in this form at some later date; and
- (b) if the voluntary administrators are intending to seek orders in this form tomorrow, whether the voluntary administrators will agree to have this portion of the interlocutory process stood over for a short period of time to enable the Commonwealth to consider its position, including its position on whether or not it wishes to be heard on the orders.

We would be grateful for your response as soon as possible. We would also be grateful if you could provide

us with the details for tomorrow's hearing as soon as you are able.

Yours sincerely

King & Wood Mallesons

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