

From: Katrina Constable <KatrinaC@eqwe.com.au>
Sent: Monday, 17 May 2021 4:12 PM
To: Bill Papas <bpapas@iugis.com>; Eloise Orlandini <eorlandini@forumgroup.com.au>
Cc: Luke Price <LukeP@eqwe.com.au>
Subject: RE: Veolia #66 (Soc Gen 3)

Hi Bill & Eloise,

Please find attached the documents in relation to the third draw down under the Soc Gen facility, so once again it's a little different to the usual flow.

Soc Gen buys the 60 payments and retain the Present Value of the final 3 payments.

In this case that works out as follows:

Purchase Price \$2,673,428.00
Retention (PV of 3 x \$52,200) \$114,526.000
Net Amount to Forum on day 1 **\$2,558,902.00**

With regards to the attached paperwork, would you mind executing as directed:

Annexure A – Offer Notice from the Seller – Please sign on Page 3

Notice of Assignment – Please sign on the second page and have Preet sign on behalf of Veolia on the same page. I will hold this until settlement which we have been scheduled in for on Monday 24th May.

If you could get the attached documents back to me ASAP it would be appreciated.

Please feel free to give me a call if you have any questions or problems.

Kind Regards,

KATRINA CONSTABLE



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