

SALE NOTICE

To: **BHD Leasing Pty Limited trading as BHO Finance**

Date: **4 September 2018**

Seller	Name	FORUM FINANCE PTY LIMITED
	ACN	153 301 172
	Address	Level 5, 141 Walker Street, North Sydney, NSW, 2060
	Contact	Bill Pappas - CEO
	Telephone	02 9002 4017 0411 336 305
Purchaser	Name	BHD LEASING PTY LIMITED TRADING AS BHO FINANCE
	ABN	33 154 478 707
	Address	Suite 102, 118 Christie Street, St Leonards, NSW, 2065
	Contact	Luke Price
	Telephone	0419 250 612

Pursuant to clause 1.2 of the Master Sale of Receivables and Goods Agreement dated 31 August 2018 between the Seller and Purchaser ("Master Agreement") the Seller hereby irrevocably offers to sell to the Purchaser the Receivables and Goods referred to below on the terms and conditions of this Sale Notice and the Master Agreement.

The express terms and conditions set out in the Master Agreement are incorporated into this Sale Notice as if set out in full herein. Capitalised terms not otherwise defined in this Sale Notice have the meaning given to such terms in the Master Agreement:

Customer:

The Martinez HWL Practice Trust & The Gardini HWL Practice Trust & The East HWL Practice Trust & The Warat HWL Practice Trust & The Marin HWL Practice Trust & Others, trading as HWL Ebsworth Lawyers, Level 26, 530 Collins Street, Melbourne, VIC, 3000. ABN 37 246 549 189.

Details of Customer Agreement:

Order between Forum Finance Pty Limited and HWL Ebsworth Lawyers dated 23 August 2018.

Sale Date:

7 September 2018

Purchase Price:

\$4,177,994.00

RECEIVABLES:

1. The amounts scheduled in Annexure A payable by the Customer under or in connection with the Customer Agreement:
1. Any amounts payable upon termination or expiration in respect of the Customer Agreement;
2. Any taxes or overdue interest payable on or in respect of any such amounts.

GOODS (if any):

Title in the hardware described in Table A to the Customer Agreement, and subject to the terms of the Customer Agreement.

ADDITIONAL TERMS (if any):

None

Settlement Directions

The Seller directs and authorises the Purchaser to disburse the Purchase Price as follows:

\$4,177,994.00 to:

Forum Finance Pty Limited

BSB: 082 - 080

Account No: 848483695

If this Sale Notice is acceptable to you, please indicate your acceptance in accordance with the Master Agreement.

The Seller hereby confirms that:

- a) it is not Insolvent or unable to pay its debts as and when they become due;
- b) the representations and warranties set out in the Master Agreement which are or to be given by the Seller are or will be correct when they are given in accordance with the Master Agreement;
- c) there is no default of the Customer Agreement by the Seller that is continuing which would endanger or impair the Seller's capabilities to perform its obligations under the Customer Agreement and / or the Master Agreement;
- d) no event of default or termination (howsoever described) under the Customer Agreement has occurred, or any event which with the giving of notice, lapse of time or both would result in such an event of default occurring under, or permits termination of, the Customer Agreement; and
- e) no Seller Event or Repayment Event has occurred and no event or series of events have occurred which with the giving of notice, lapse of time or both would result in a Seller Event of Repayment Event occurring.

Signed for and on behalf of the Seller by its duly authorised representative(s):



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Bill Papas

Director Forum Finance Pty Limited

Annexure A to the Sale Notice Dated 4 September 2018		
Between Forum Finance Pty Limited and		
BHD Leasing Pty Limited trading as BHO Finance		
Customer: HWL Ebsworth		
Payment No.	Date	Amount
1	1-Oct-18	\$85,690
2	1-Nov-18	\$85,690
3	1-Dec-18	\$85,690
4	1-Jan-19	\$85,690
5	1-Feb-19	\$85,690
6	1-Mar-19	\$85,690
7	1-Apr-19	\$85,690
8	1-May-19	\$85,690
9	1-Jun-19	\$85,690
10	1-Jul-19	\$85,690
11	1-Aug-19	\$85,690
12	1-Sep-19	\$85,690
13	1-Oct-19	\$85,690
14	1-Nov-19	\$85,690
15	1-Dec-19	\$85,690
16	1-Jan-20	\$85,690
17	1-Feb-20	\$85,690
18	1-Mar-20	\$85,690
19	1-Apr-20	\$85,690
20	1-May-20	\$85,690
21	1-Jun-20	\$85,690
22	1-Jul-20	\$85,690
23	1-Aug-20	\$85,690
24	1-Sep-20	\$85,690
25	1-Oct-20	\$85,690
26	1-Nov-20	\$85,690
27	1-Dec-20	\$85,690
28	1-Jan-21	\$85,690
29	1-Feb-21	\$85,690
30	1-Mar-21	\$85,690
31	1-Apr-21	\$85,690
32	1-May-21	\$85,690
33	1-Jun-21	\$85,690
34	1-Jul-21	\$85,690
35	1-Aug-21	\$85,690
36	1-Sep-21	\$85,690
37	1-Oct-21	\$85,690
38	1-Nov-21	\$85,690
39	1-Dec-21	\$85,690
40	1-Jan-22	\$85,690
41	1-Feb-22	\$85,690
42	1-Mar-22	\$85,690
43	1-Apr-22	\$85,690
44	1-May-22	\$85,690
45	1-Jun-22	\$85,690
46	1-Jul-22	\$85,690
47	1-Aug-22	\$85,690
48	1-Sep-22	\$85,690
49	1-Oct-22	\$85,690
50	1-Nov-22	\$85,690
51	1-Dec-22	\$85,690
52	1-Jan-23	\$85,690
53	1-Feb-23	\$85,690
54	1-Mar-23	\$85,690
55	1-Apr-23	\$85,690
56	1-May-23	\$85,690
57	1-Jun-23	\$85,690
58	1-Jul-23	\$85,690
59	1-Aug-23	\$85,690
60	1-Sep-23	\$85,690

